

Date: June 24, 2025

BSE Limited.

Corporate Relationship Dept.,
14th floor, P. J. Tower,
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited.

Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code: 543664

Scrip Symbol: KAYNES

Dear Sir/ Madam,

Subject: Qualified Institutions Placement of equity shares of face value ₹ 10 each ("Equity Shares") ("Issue") by Kaynes Technology India Limited (the "Company") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, as amended.

Please note that the Fund Raising Committee of the board of directors of the Company (the "Committee") has, at its meeting held today i.e. June 24, 2025 approved the issue and allotment of 28,72,788 fully paid-up Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 5,569.50 per Equity Share (including a premium of ₹ 5,559.50 per Equity Share) which includes a discount of ₹56.25 per Equity Share (1.00% of the floor price, as determined in terms of the SEBI ICDR Regulations) against the floor price of ₹ 5,625.75 per Equity Share, aggregating to ₹ 15,999.99 million, pursuant to the Issue.

The Issue opened on June 19, 2025 and closed on June 24, 2025 and the same was intimated to you through our letters dated June 19, 2025 and June 24, 2025 respectively.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as Annexure A. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations. The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part - A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	28,72,788 fully paid-up Equity Shares at an issue price of ₹ 5,569.50 per Equity Share (including a premium of ₹ 5,559.50 per Equity Share) aggregating to ₹ 15,999.99 million

The meeting of the Committee commenced at 20:00 (IST) and concluded at 20:20 (IST)

KAYNES TECHNOLOGY INDIA LIMITED

CIN: L29128KA2008PLC045825

Website: www.kaynestechology.co.in Email ID: kaynestechcs@kaynestechology.net

H.O & Regd Office: 23-25, Belagola, Food Industrial Estate Metagalli PO, Mysore 570016, Karnataka, India

Telephone No: +91 8212582595

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Kaynes Technology India Limited**

Anuj Mehtha
Company Secretary & Compliance officer
Membership No. A62542

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ANNEXURE A: List of allottees who have been allotted more than 5% of the Equity Shares offered in the QIP

#	Name of the Allottees	No. of Shares Allotted	PAN Club Shares	Percentage (%)	Percentage (PAN Clubbed) (5 %) and above	Category
1	MOTILAL OSWAL MIDCAP FUND	2,96,257	2,96,257	10.3125	10.3125	MUT
2	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	2,78,302	2,78,302	9.6875	9.6875	FPC
3	HSBC MIDCAP FUND	86,709	1,88,527	3.0183	6.5626	MUT
	HSBC SMALL CAP FUND	75,427		2.6256		MUT
	HSBC LARGE & MID CAP FUND	26,391		0.9187		MUT
4	KOTAK FLEXICAP FUND	1,33,518	1,88,527	4.6477	6.5626	MUT
	KOTAK BALANCED ADVANTAGE FUND	53,407		1.8591		MUT
	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK TECHNOLOGY FUND	1,602		0.0558		MUT
5	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	71,820	1,88,527	2.5000	6.5625	MUT
	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA EQUITY HYBRID FUND	26,932		0.9375		MUT
	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA RETIREMENT FUND - WEALTH CREATION SCHEME	17,955		0.6250		MUT
	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI ASSET ALLOCATION FUND	44,888		1.5625		MUT
	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA FLEXI CAP FUND	26,932		0.9375		MUT
6	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CHILDREN'S FUND	2,335	1,88,527	0.0813	6.5625	MUT
	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	7,004		0.2438		MUT
	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	35,020		1.2190		MUT
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS AGGRESSIVE HYBRID FUND	10,506		0.3657		MUT
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LARGE & MID CAP FUND	81,715		2.8444		MUT
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS RETIREMENT FUND - AGGRESSIVE PLAN	1,751		0.0610		MUT

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	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS VALUE FUND	3,502		0.1219		MUT
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTICAP FUND	23,347		0.8127		MUT
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	23,347		0.8127		MUT
7	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	1,88,527	1,88,527	6.5625	6.5625	INS
8	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	1,79,550	1,79,550	6.2500	6.2500	MUT
9	ICICI PRUDENTIAL FLEXICAP FUND	1,79,550	1,79,550	6.2500	6.2500	MUT
10	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS BALANCED ADVANTAGE FUND	1,75,959	1,75,959	6.1250	6.1250	MUT
11	HDFC LIFE INSURANCE COMPANY LIMITED	1,61,595	1,61,595	5.6250	5.6250	INS

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